

Announcing FMA's 32nd Annual

Legal & Legislative Conference

...in person!

Washington Marriott Georgetown Hotel
November 2 – 3, 2023

9/18/23

Satisfy
CLE
Requirements

Ask about our
3-for-1 special
registration
discount!

Save \$100 – Register before October 6.

Why YOU Should Attend

- Explore industry concerns
- Discover emerging issues
- Learn about the latest regulatory and legislative updates
- High-level peer interaction

To Register—

Call—919/494-7479

Email—dp-fma@starpower.net

Mail—111 W. College Street
Franklinton, NC 27525

Program Planning Committee

Neil T. Bloomfield

Member, Co-Head of Financial Regulatory Advice
& Response ■ **Moore & Van Allen, PLLC**

Breana Smith Jeter

Senior Vice President & Managing Counsel ■ **Wells Fargo**

Barbara R. Mendelson

Partner ■ **Morrison & Foerster LLP**

Simona Mola

Principal ■ **Cornerstone Research**

Tiffany J. Smith

Partner ■ **WilmerHale**

Joseph P. Vitale

Partner ■ **Fried, Frank, Harris, Shriver
& Jacobson LLP**

Additional Moderators

Dan M. Berkovitz ■ **Former SEC General Counsel**

Michael Held ■ **WilmerHale**

Aisha Smith ■ **Davis Wright Tremaine LLP**

Kathryn G. Wellman ■ **Moore & Van Allen, PLLC**



FINANCIAL MARKETS ASSOCIATION

Learning Objective: *To share information, ideas and experiences on current hot topic regulatory and legislative initiatives with banking/securities/regulatory attorneys, senior compliance officers, risk managers, internal auditors and regulators where the focus is on high-level discussion of evolving banking and securities law, enforcement proceedings, financial holding company issues, securities underwriting and distribution, and public finance.*

*** * * All times are Eastern * * ***

Thursday, November 2 ...all sessions take place in the District Room/3rd FL

7:15 am – 5:15 pm FMA Registration Desk Open

**Fried
Frank**

8:00 – 9:00 am Continental Breakfast ...Sponsored by

9:00 – 9:10 am Welcome and Morning Announcements

➤ **Barbara R. Mendelson** ■ Partner ■ **Morrison & Foerster LLP**

9:10 – 10:30 am

1. Banking General Counsels

Explore regulatory priorities and agendas ■ Discuss regulatory framework for emerging industry developments

Moderator: **Barbara R. Mendelson** ■ Partner ■ **Morrison & Foerster LLP**

➤ **Charles C. Gray** ■ Deputy General Counsel ■ **Federal Reserve Board**

➤ **Benjamin W. McDonough** ■ Senior Deputy Comptroller and Chief Counsel
■ **Office of the Comptroller of the Currency**

➤ **Harrel M. Pettway** ■ General Counsel ■ **Federal Deposit Insurance Corporation**

10:30 – 10:45 am Networking Break ...Sponsored by

Moore&VanAllen

10:45 – 11:45 am

2. Legislative Update

Discuss key banking issues from a Congressional perspective

Moderator: **Aisha Smith** ■ Counsel ■ **Davis Wright Tremaine LLP**

➤ **Matt Hoffmann** ■ Staff Director (Republican) ■ **House Financial Services Committee**

➤ **Lila Nieves-Lee** ■ Staff Director (Republican) ■ **Senate Banking Committee**

➤ **Charla Ouertatani** ■ Staff Director (Democrat) ■ **House Financial Services Committee**

➤ **Representative** ■ Democrat ■ **Senate Banking Committee** (*Invited*)

11:45 am – 12:30 pm Networking Deli Lunch ...Sponsored by

**MORRISON
FOERSTER**

12:30 – 1:30 pm

3. Bank Regulatory Hot Topics

Discuss the most significant bank regulatory developments of the past year ■ Examine changes to regulatory requirements or expectations resulting from the bank failures of 2023 ■ Analyze the impact of emerging technology on bank regulation ■ Explore potential regulatory developments on the horizon

Moderator: Joseph P. Vitale ■ Partner ■ Fried, Frank, Harris, Shriver & Jacobson LLP

- Derek M. Bush ■ Partner ■ Cleary Gottlieb Steen & Hamilton LLP
- Margaret E. Tahyar ■ Partner and Head of Financial Institutions Group ■ Davis Polk & Wardwell LLP



1:30 – 1:45 pm

Networking Break ...Sponsored by

1:45 – 2:45 pm

4. Exploring the Intersection of ESG and Financial Regulation

Explore the ever-evolving landscape of Environmental, Social, and Governance from the perspective of both regulators and financial institutions ■ Hear from key industry players, including regulatory officials and private sector participants, who will delve into the complex dynamics concerning ESG and finance ■ Explore risk management approaches, regulatory challenges and crosswinds, and transparency and disclosure requirements

Moderator: Michael Held ■ Partner ■ WilmerHale

- David Curran ■ Co-Chair, Sustainability & ESG Advisory Practice ■ Paul, Weiss, Rifkind, Wharton & Garrison LLP
- Sandra Lee ■ Deputy Assistant Secretary, Financial Stability Oversight Council ■ U.S. Department of the Treasury
- Caroline N. Swett ■ Partner ■ Debevoise & Plimpton LLP
- Kristina Wyatt ■ Deputy General Counsel & Chief Security Officer ■ Persefoni AI, Inc.

2:45 – 3:00 pm

Networking Break

3:00 – 4:00 pm

5. Legal Inventory Building

Explore efforts throughout the industry to create an inventory of federal and state laws that apply to the products and services offered by financial services institutions ■ Discuss how to scope the project, workflow, managing internal constituencies and the use of third parties

Moderator: Kathryn G. Wellman ■ Member, Financial Regulatory Advice and Response ■ Moore & Van Allen, PLLC

- Turner Benoist ■ Legal Integration & Due Diligence Manager, Assistant General Counsel, Senior Vice President ■ Regions Bank
- Erin Burke Henderson ■ Associate General Counsel ■ U.S. Bank

	<ul style="list-style-type: none"> ➤ Sylvia Perry ■ Lead Counsel ■ Wells Fargo ➤ Jonathan Robilotto ■ Director – Financial Services Risk and Regulatory ■ PwC
4:00 – 4:15 pm	Networking Break
4:15 – 5:15 pm	<p>6. Brave New World? Examining Artificial Intelligence and Its Impact on Financial Services Legal Practice</p> <p>Discuss current use cases within financial services legal practice for AI, including potential benefits of the technology as well as identify risks and ethical/regulatory challenges ■ Discuss best practices for identifying areas of adoption ■ Discuss lessons learned from existing AI integration and missteps</p> <p>Moderator: Breana Smith Jeter ■ Senior Vice President & Managing Counsel ■ Wells Fargo</p> <ul style="list-style-type: none"> ➤ Joe Knight ■ Senior Managing Director ■ FTI Consulting ➤ Jeremy Moorehouse ■ General Counsel, Figure Markets ■ Figure ➤ Matthew Mrkobrad ■ Senior Lead Counsel, Data Management and Insights ■ Wells Fargo ➤ Whitney Pryor ■ Principal Corporate Counsel ■ Microsoft Corporation ➤ Matt White (CIPP/US, CIPP/E, CIPT, CIPM, PCIP) ■ Shareholder & Co-Chair, Financial Services Cybersecurity and Data Privacy Team ■ Baker Donelson
5:15 pm	Program Adjourns for the Day

Friday, November 3

7:30 am – 1:30 pm	FMA Registration Desk Open
7:45 – 8:30 am	Continental Breakfast ...Sponsored by 
8:25 – 8:30 am	Morning Announcements
8:30 – 9:55 am	<p>7. Securities General Counsels</p> <p>Discuss regulatory priorities ■ Examine rulemakings ■ Analyze examination and Enforcement trends, including crypto ■ Review appellate litigation ■ Update on Congressional legislation</p> <ul style="list-style-type: none"> ➤ Dan M. Berkovitz, Former General Counsel, U.S. Securities and Exchange Commission (<i>Moderator and Speaker</i>) ➤ Natasha Coates ■ Deputy General Counsel for Legislative and Intergovernmental Affairs ■ Commodity Futures Trading Commission ➤ Robert Colby ■ Executive Vice President & Chief Legal Officer ■ FINRA

	<ul style="list-style-type: none"> ➤ Jacob Lesser ■ General Counsel ■ Municipal Securities Rulemaking Board ➤ Carol A. Wooding ■ Senior Vice President, General Counsel ■ National Futures Association
9:55 – 10:05 am	Networking Break
10:05 – 11:20 am	<p>8. SEC Division Reports</p> <p>Discuss current SEC staff initiatives and priorities ■ Listen to staff perspectives on hot topics such as the Chair's active rulemaking agenda and emerging areas, including ESG reporting and cybersecurity, and its impact on investors and the market, the agency's increased focus on SPACs, private funds, and the Best Interest rule ■ Discuss current examination and enforcement priorities under the Gensler administration</p> <p>Moderator: Simona Mola ■ Principal ■ Cornerstone Research</p> <ul style="list-style-type: none"> ➤ Luna Bloom ■ Chief, Office of Rulemaking ■ Division of Corporation Finance ➤ Kaitlin C. Bottock ■ Co-Chief Counsel ■ Division of Investment Management ➤ Mark Cave ■ Associate Director ■ Division of Enforcement ➤ Jennifer McCarthy ■ Chief Counsel ■ Division of Examinations ➤ Devin Ryan ■ Assistant Director ■ Division of Trading and Markets
11:20 – 11:30 am	Networking Break
11:30 am – 12:25 pm	<p>9. Crypto Hot Topics – Policy, Enforcement and the Future</p> <p>Discuss the current status of proposed legislation to regulate crypto ■ Discuss the status of the various SEC actions against crypto companies ■ Hear the views of industry experts about the future of crypto, especially in light of the upcoming elections</p> <p>Moderator: Tiffany J. Smith ■ Partner ■ WilmerHale</p> <ul style="list-style-type: none"> ➤ TuongVy Le ■ Partner and Head of Regulatory & Policy ■ Bain Capital Crypto ➤ Lucas Moskowitz ■ Deputy General Counsel – Regulatory, Litigation and Government Affairs ■ Robinhood ➤ Wyatt A. Robinson ■ Senior Corporate Counsel ■ Microsoft Corporation
12:25 – 12:35 pm	Networking Break
12:35 – 1:30 pm	<p>10. Enforcement Update and Anticipated Trends</p> <p>Learn about enforcement actions in 2023 taken by financial services regulators including the Federal Reserve, OCC, SEC and FINRA ■ Explore anticipated enforcement trends for the remainder of the year and into 2024 ■ Discuss stated enforcement priorities and recent actions related to improper fees, sales pressure, re-presentment issues, AML, sanctions violations and unauthorized communication channels</p> <p>Moderator: Neil T. Bloomfield ■ Member, Co-Head of Financial Regulatory Advice & Response ■ Moore & Van Allen, PLLC</p>

- **Andrew Stemmer** ■ Deputy Global Head & Americas Head – Litigation & Regulatory Enforcement ■ **Deutsche Bank**
- **Alexander B. White** ■ Associate General Counsel & Senior Vice President ■ **Bank of America**
- **Kwamina Thomas Williford** ■ Partner ■ **Holland & Knight LLP**

1:30 pm

Program Adjourns

*All sessions are closed to the press. ■ Audio & video recording of all sessions is prohibited.
FMA reserves the right to amend program content without prior notification.*

Continuing Legal Education: CLE accreditation regulations vary from state to state. In past years, this program has been approved for CLE credits in multiple jurisdictions. When registering, indicate your interest in obtaining CLE and FMA will: 1) prepare and submit the form(s) in the state(s) of your choice; or 2) provide required materials for the attorney to submit the CLE application. Ask Dorcas Pearce for details and advise her prior to the conference of imminent filing deadlines. FMA will not be responsible for individuals' annual reporting deadlines and/or late fees. State filing fees will be assessed to the individual(s). At this time, approximately 10.5 CLE hours are projected in 60-minute states; 13.0 CLE hours in 50-minute states.

Additional accreditations: FMA's educational programs are designed to fulfill the continuing education needs of professionals in the financial services industry. Contact Dorcas Pearce at 919/494-7479 or dp-fma@starpower.net for more information. Application filing fees will be assessed to the individual(s).

Conference Sponsors

**MORRISON
FOERSTER**

WILMERHALE 

**Fried
Frank**

Moore & Van Allen



Please share with your colleagues/contacts in: ___ Legal ___ Compliance ___ Audit ___ Risk Management

To Register:

Phone: 919/494-7479 (ask for **Dorcas Pearce**)
Email: dp-fma@starpower.net
Mail: FMA: 111 W. College Street
Franklinton, NC 27525 (include check
made payable to "Financial Markets Association")

Card # _____

Exp. date _____ Security code _____

Billing zip code _____

Signature _____

Hotel: Washington Marriott Georgetown Hotel

■ 1221 22nd Street NW ■ Washington, DC 20037
■ 20 minutes from Washington Reagan National Airport; 75 minutes from Dulles International Airport ■ **Reservations: 800/393-3053** & a dedicated online reservations link – [Book your group rate for the 2023 FMA LEGAL/LEGISLATIVE CONFERENCE](#) ■ **Phone:** 202/872-1500 (main hotel #) ■ **Rate:** \$269 ■ FMA's group rate expires October 11 – make your reservation before that date and, if making a reservation by phone, refer to "FMA Legal/ Legislative Conference" to get the group rate
■ Suggested attire: business to business casual

Name _____

Nickname (Badge) _____

Title _____

Firm _____

Address _____

FL/Suite/Mail Code _____

City/State/Zip _____

Phone _____

Email _____

☐ Check here if you're requesting **CLE**
accreditation in the following state(s):

Methods of Payment

___ Payment **enclosed** with form
___ **Invoice** my firm
___ **Charge** my credit card (circle one)
(Visa / MasterCard / American Express)

Until October 6, the Early Bird **3-for-1** registration for FMA Members and Regulators is **\$995; \$1,195** for non-members. As a special offer, the non-member registration includes a complimentary FMA membership. After October 6, the fees increase to **\$1,195** and **\$1,395**, respectively. **Several additional discounts are available...ask Dorcas Pearce for details.** Please circle the correct amount.

Regulators—Eligible for the member discount.

Payment is required by check, EFT or credit card (Visa / Master Card / American Express) prior to October 6. No registration is considered final until payment is received and all payments must be received prior to the Nov. 2 start date.

Refund and Cancellation Policy: Requests for refunds must be received in writing by October 6 and will be subject to a nonrefundable \$100 cancellation fee; no refunds after October 6. Substitutes are always acceptable—please notify FMA by November 1 of such substitutions. For more information regarding administrative issues (i.e., refund, complaint or program cancellation), please contact FMA at 919/494-7479 and ask for Dorcas Pearce.

Watch for This Upcoming FMA Program

Securities Compliance Seminar

April 17 – 19, 2024

Chicago, Illinois

About FMA: The Financial Markets Association is a not-for-profit educational association providing financial institutions and their affiliated securities dealers and investment advisors with independent compliance, audit, risk management, legislative and legal information via conferences, seminars and newsletters.

For information about FMA and its activities, contact Dorcas Pearce at 919/494-7479 or dp-fma@starpower.net – www.fmaweb.org.

