

Announcing FMA's 30th Annual

# Legal & Legislative Conference

...now a webinar

October 21 – 22, 2021

9/14/21

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Save \$100 – Register before October 1.

## Why YOU Should Attend

- Explore industry concerns
- Discover emerging issues
- Learn about the latest regulatory and legislative updates
- High-level peer interaction
- Form lasting connections

## To Register—

Call— 202/544-6327 or 919/494-7479  
WFH, best #

Email—dp-fma@starpower.net

Mail—333 2nd Street, NE – #104  
Washington, DC 20002

Online—www.fmaweb.org

### 2021 Program Planning Committee

**Daniel J. Davis**

Partner ■ Katten Muchin Rosenman LLP

**Anna M. Harrington**

SVP, Associate General Counsel ■ Bank Policy Institute

**Yosef Ibrahimi**

Head of Bank Regulatory ■ Credit Suisse

**Barbara R. Mendelson**

Partner ■ Morrison & Foerster LLP

**Simona Mola**

Senior Manager ■ Cornerstone Research

**Tiffany J. Smith**

Partner ■ WilmerHale

**Joseph P. Vitale**

Partner ■ Fried Frank



**Learning Objective:** To share information, ideas and experiences on current hot topic regulatory and legislative initiatives with banking/securities/regulatory attorneys, senior compliance officers, risk managers, internal auditors and regulators where the focus is on high-level discussion of evolving banking and securities law, enforcement proceedings, financial holding company issues, securities underwriting and distribution, and public finance.

## Thursday, October 21

### Morning Sponsor...*Katten Muchin Rosenman LLP*

- 9:00 – 9:10 am Welcome and Morning Announcements  
➤ **Barbara R. Mendelson** ■ Partner ■ **Morrison & Foerster LLP**
- 9:10 – 10:10 am **1. Banking General Councils**  
Explore regulatory priorities and agendas ■ Discuss regulatory framework for emerging industry developments
- Moderator:** **Barbara R. Mendelson** ■ Partner ■ **Morrison & Foerster LLP**
- **Charles C. Gray** ■ Deputy General Counsel ■ **Federal Reserve Board**
- **Benjamin W. McDonough** ■ Senior Deputy Comptroller and Chief Counsel ■ **Office of the Comptroller of the Currency**
- **Nicholas Podsiadly** ■ General Counsel ■ **Federal Deposit Insurance Corporation**

### Mid-Morning Sponsor...*Fried Frank*

- 10:10 – 10:20 am Break
- 10:20 – 11:30 am **2. Legislative Update**  
Discuss key banking issues from a Congressional perspective
- Moderator:** **Thomas J. Rosenkoetter** ■ Managing Director, Head of Government Affairs ■ **BNP Paribas**
- **Senior Staff of the U.S. House of Representatives and the U.S. Senate with responsibilities for banking policy** (*Invited*)
- 11:30 – 11:40 am Break
- 11:40 am – 12:40 pm **3. Key Bank Regulatory Developments**  
What are the most significant bank regulatory developments of the past year? ■ What are the lessons learned from the coronavirus event and response? ■ What bank regulatory developments are on the horizon? ■ How are regulatory developments and innovation driving change in the banking industry?
- Co-Moderators:** **Anna M. Harrington** ■ SVP, Associate General Counsel ■ **Bank Policy Institute**  
**Yosef Ibrahim** ■ Head of Bank Regulatory ■ **Credit Suisse**
- **Arthur W. Lindo** ■ Deputy Director for Policy, Division of Supervision and Regulation ■ **Federal Reserve Board**
- **Karen Solomon** ■ Senior Of Counsel ■ **Covington & Burling LLP**
- **Curtis K. Tao** ■ Deputy General Counsel – Bank Regulatory ■ **Citi**
- **Charles Yi** ■ Partner ■ **Arnold & Porter Kaye Scholer LLP**
- 12:40 – 1:25 pm Lunch Break

### Afternoon Sponsor...*Morrison & Foerster LLP*

1:25 – 2:25 pm

#### **4. The New Banking Landscape**

Discuss status of “nonbank” bank charters ■ Explore current regulatory posture towards M&A  
■ Review impact of new Fed Control Rule and Volcker 2.0 ■ Examine state of “true lender”  
analysis and validity of interest rates on assigned bank loans ■ Discuss the rise of banks as  
service providers

**Moderator: Joseph P. Vitale ■ Partner ■ Fried Frank**

- **Greg Frischmann ■ Senior Counsel ■ Federal Reserve Board**
- **Valerie Song ■ Assistant Director, Bank Advisory, Chief Counsel’s Office ■ Office of the Comptroller of the Currency**
- **Representative ■ FDIC (Invited)**

2:25 – 2:35 pm

Break

2:35 – 3:35 pm

#### **5. Anti-Money Laundering**

The Anti-Money Laundering Act of 2020 (AMLA) — how will it affect BSA/AML compliance  
programs of financial institutions and how to prepare ■ Examine recent FinCEN efforts for  
implementing the AMLA requirements and other BSA/AML-related developments from the  
banking regulators ■ Discuss recent BSA/AML-related enforcement actions

**Moderator: Marc-Alain Galeazzi ■ Partner ■ Morrison & Foerster LLP**

- **Charlene Balfour ■ Managing Director & Head of Utilities ■ BNY Mellon**
- **Rob Farling ■ Principal, National Leader of AML & Regulatory Compliance ■ RSM US LLP**
- **Representative ■ FinCEN (Invited)**

3:35 – 3:45 pm

Break

3:45 – 4:45 pm

#### **6. FinTech and the Future of Banking**

Examine the ways FinTech is driving change and innovation in the banking industry ■ Discuss  
whether new times require new bank regulatory approaches ■ Review banking-as-a-service,  
platform banking and open banking, and examine the regulatory issues they pose ■ Analyze  
the impact of, and regulatory responses to, digital and crypto currencies

**Co-Moderators: Anna M. Harrington ■ SVP, Associate General Counsel ■ Bank Policy Institute**

**Joseph P. Vitale ■ Partner ■ Fried Frank**

- **Kelvin Chen ■ Vice President, Senior Associate General Counsel ■ Capital One**
- **Kavita Jain ■ Deputy Associate Director, Innovation Policy ■ Federal Reserve Board**
- **Beth Knickerbocker ■ Chief Innovation Officer ■ Office of the Comptroller of the Currency**
- **Sultan Meghji ■ Chief Innovation Officer ■ Federal Deposit Insurance Corporation**

4:45 – 4:55 pm

Break

4:55 – 5:55 pm

#### **7. Derivatives**

Examine implementation challenges with CFTC and SEC Dodd-Frank swap/security-based swap  
regulations ■ Discuss position limits implementation ■ Review readiness for CFTC swap  
reporting regulation amendments ■ Evaluate implementation of CFTC swap dealer capital rules

**Moderator: Carl Kennedy ■ Partner ■ Katten Muchin Rosenman LLP**

- **Joshua Beale ■ Associate Director, Market Participants Division ■ U.S. Commodity Futures Trading Commission**
- **Joëlle Ekunwe ■ Director & Managing Counsel, Legal ■ BNY Mellon**
- **Caroline D. Pham ■ Managing Director, Global Regulatory Strategy & Policy ■ Citi**

6:00 pm

Program Adjourns for the Day

## **Friday, October 22**

### **Morning Sponsor...*WilmerHale***

9:00 – 9:10 am

Morning Announcements

- **Daniel J. Davis ■ Partner ■ Katten Muchin Rosenman LLP**

9:10 – 10:25 am

### **8. Securities General Counsels**

Discuss key regulatory priorities ■ Provide updates on current rulemaking and coordination efforts ■ Analyze trends in enforcement and compliance and supervisory controls

**Moderator: Daniel J. Davis ■ Partner ■ Katten Muchin Rosenman LLP**

- **Robert Colby ■ Executive Vice President & Chief Legal Officer ■ FINRA**
- **Marie-Louise M. Huth ■ Associate General Counsel ■ U.S. Securities and Exchange Commission**
- **Jacob Lesser ■ General Counsel ■ Municipal Securities Rulemaking Board**
- **Rob Schwartz ■ Acting General Counsel ■ U.S. Commodity Futures Trading Commission**
- **Carol A. Wooding ■ Vice President and General Counsel ■ National Futures Association**

### **Mid-Morning Sponsor...*Fried Frank***

10:25 – 10:35 am

Break

10:35 am – 12:00 pm

### **9. SEC Division Reports**

Discuss current SEC staff initiatives and priorities ■ Hear staff perspectives on various hot topics, such as SPACs, ESG and climate change, digital assets, cyber enforcement, and the Best Interest rule ■ Discuss policy, examination, and enforcement priorities of the SEC divisions for the next coming years under the new administration

**Moderator: Simona Mola ■ Senior Manager ■ Cornerstone Research**

- **Luna Bloom ■ Chief, Office of Rulemaking ■ Division of Corporation Finance**
- **Natasha Vij Greiner ■ Associate Director, DC IA/IC Examination Program ■ Division of Examinations**
- **Jennifer S. Leete ■ Associate Director ■ Division of Enforcement**
- **Devin Ryan ■ Assistant Director, Office of Chief Counsel ■ Division of Trading and Markets**

➤ **Jennifer Songer** ■ Branch Chief ■ **Division of Investment Management**

12:00 – 12:10 pm

Break

12:10 – 1:10 pm

### 10. Digital Assets Regulatory Updates

Provide an overview of digital assets, including novel digital assets and use cases such as non-fungible tokens and decentralized finance ■ Discuss the recent updates in the quickly evolving regulatory landscape for digital assets ■ Discuss the potential risks the industry faces, and how these risks may shape the industry

**Moderator:** **Tiffany J. Smith** ■ Partner ■ **WilmerHale**

➤ **Conway S. Ekpo** ■ Director, Associate General Counsel ■ **Brex**

➤ **Annemarie Tierney** ■ Founder and Principal ■ **Liquid Advisors Inc.**

1:10 pm

Program Adjourns

*All sessions are closed to the press. ■ Audio & video recording of all sessions is prohibited.  
FMA reserves the right to amend program content without prior notification.*

**Continuing Legal Education:** CLE accreditation regulations vary from state to state. In past years, this program has been approved for CLE credits in multiple jurisdictions. When registering, indicate your interest in obtaining CLE and FMA will: 1) prepare and submit the form(s) in the state(s) of your choice; or 2) provide required materials for the attorney to submit the CLE application. Ask Dorcas Pearce for details and advise her prior to the conference of imminent filing deadlines. FMA will not be responsible for individuals' annual reporting deadlines and/or late fees. State filing fees will be assessed to the individual(s). At this time, approximately **10.5** CLE hours are projected in 60-minute states; **13.0** CLE hours in 50-minute states.

**Additional accreditations:** FMA's educational programs are designed to fulfill the continuing education needs of professionals in the financial services industry. Contact Dorcas Pearce at 202/544-6327 or [dp-fma@starpower.net](mailto:dp-fma@starpower.net) for more information. She will assist you in filing applications in the individual states.

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Please share with your colleagues/contacts in: \_\_\_ Legal \_\_\_ Compliance \_\_\_ Audit \_\_\_ Risk Management

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Phone: 202/544-6327 or 919/494-7479 (WFH, best)  
(ask for **Dorcas Pearce**)  
Email: dp-fma@starpower.net  
Mail: FMA: 333 2nd Street, NE – #104  
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**Until October 1**, the Early Bird registration for FMA **Members** and **Regulators** is **\$995; \$1,195** for non-members. As a special offer, the non-member registration includes a one-year complimentary FMA membership. After October 1, the fees increase to \$1,195 and \$1,395, respectively. **2-for-1, first-timer and team discounts are available...ask Dorcas Pearce for details.** Please circle the correct amount.

**Regulators**—Eligible for the lower **member** discount.

**Payment is required by check, EFT or credit card (Visa / Master Card / American Express) prior to October 1.** No registration is considered final until payment is received. If payment is not received prior to the conference start date (Oct. 21), you must provide payment upon check-in at the FMA Registration Desk. Onsite registration is also available.

**Refund and Cancellation Policy:** Requests for refunds must be received in writing by October 1 and will be subject to a nonrefundable \$100 cancellation fee; no refunds after October 1. Substitutes are always acceptable—please notify FMA beforehand of such substitutions or at check-in at the FMA Registration Desk. FMA assumes no liability for travel/lodging costs by the attendee in the event the program is canceled. For more information regarding administrative issues (i.e., refund, complaint or program cancellation), please contact FMA at 202/544-6327 and ask for Dorcas Pearce.

Watch for This Upcoming FMA Program

**Securities Compliance Seminar**  
April, 2022  
Hotel & City to be Announced



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