

Announcing FMA's *Virtual 29th Annual*

Legal & Legislative Conference Webinar

October 29 – 30, 2020

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Save \$100 – Register before October 2.

Why YOU Should Attend

- Explore industry concerns
- Discover emerging issues
- Learn about the latest regulatory and legislative updates
- High-level peer interaction

To Register—

Call—202/544-6327

Email—dp-fma@starpower.net

Mail—333 2nd Street, NE – #104
Washington, DC 20002

Online—www.fmaweb.org

2020 Program Planning Committee

Kevin J. Clarke

Executive Director, Group Compliance Regulatory
& Governance – Americas ■ UBS AG

Luke Dembosky

Partner ■ Debevoise & Plimpton LLP

Anna M. Harrington

SVP, Associate General Counsel ■ Bank Policy Institute

Daniel P. Kearney, Jr.

Partner ■ WilmerHale

Barbara R. Mendelson

Partner ■ Morrison & Foerster LLP

Thomas J. Rosenkoetter

Managing Director, Head of Government
Affairs ■ BNP Paribas



FINANCIAL MARKETS ASSOCIATION

Learning Objective: *To share information, ideas and experiences on current hot topic regulatory and legislative initiatives with banking/securities/regulatory attorneys, senior compliance officers, risk managers, internal auditors and regulators where the focus is on high-level discussion of evolving banking and securities law, enforcement proceedings, financial holding company issues, securities underwriting and distribution, and public finance.*

Thursday, October 29

- 9:00 – 9:10 am Welcome and Morning Announcements
➤ **Barbara R. Mendelson** ■ Partner ■ **Morrison & Foerster LLP**
- 9:10 – 10:00 am **1. Banking General Counsels**
Discuss key regulatory and supervisory issues and expectations ■ Provide updates on current developments and priorities
Moderator: **Barbara R. Mendelson** ■ Partner ■ **Morrison & Foerster LLP**
➤ **Jonathan Gould** ■ Senior Deputy Comptroller and Chief Counsel ■ **Office of the Comptroller of the Currency**
➤ **Nicholas Podsiadly** ■ General Counsel ■ **Federal Deposit Insurance Corporation**
➤ **Laurie Schaffer** ■ Deputy General Counsel ■ **Federal Reserve Board**
- 10:00 – 10:10 am Break
- 10:10 – 11:00 am **2. Legislative Update**
Discuss key banking issues from a Congressional perspective
Moderator: **Thomas J. Rosenkoetter** ■ Managing Director, Head of Government Affairs ■ **BNP Paribas**
➤ **Senior Staff of the U.S. House of Representatives and the U.S. Senate with responsibilities for banking policy** (*Invited*)
- 11:00 – 11:10 am Break
- 11:10 am – 12:00 pm **3. Government Programs' Responses to COVID-19 Crisis**
Discuss the various programs supporting corporates, municipalities and small businesses – objectives and enhancements along the way ■ Measure lessons learned and successes/ opportunities for improvement ■ What's next for government intervention and are the capital markets and banks sufficiently stabilized to support the continuing recovery?
Moderator: **Kevin J. Clarke** ■ Executive Director, Group Compliance Regulatory & Governance – Americas ■ **UBS AG**
➤ **Barry Sloane** ■ President & CEO ■ **Newtek Business Services Corp.**
➤ **Kristin Stephens** ■ Managing Director ■ **UBS Financial Services Inc.**
➤ **Representative** ■ **Federal Reserve Board** (*Invited*)
- 12:00 – 12:10 pm Break
- 12:10 – 1:00 pm **4. Key Bank Regulatory Developments**
What are the key regulatory developments we have seen this year? ■ How has the health and economic crisis impacted regulatory reform? ■ How have regulatory developments affected banks of different sizes and foreign banks? ■ What will be the key drivers of regulatory change going forward?
Moderator: **Anna M. Harrington** ■ SVP, Associate General Counsel ■ **Bank Policy Institute**
➤ **Kevin J. Clarke** ■ Executive Director, Group Compliance Regulatory & Governance – Americas ■ **UBS AG**

- **Benjamin W. McDonough** ■ Associate General Counsel ■ **Federal Reserve Board**
- **Ursula C. Pfeil** ■ Director of Regulatory Reform and Managing Chief Counsel, Regulatory Affairs ■ **PNC Bank, N.A.**
- **Curtis K. Tao** ■ Deputy General Counsel – Bank Regulatory ■ **Citi**
- **Charles Yi** ■ Partner ■ **Arnold & Porter Kaye Scholer LLP**

1:00 pm

Program Adjourns for the Day

[Friday, Oct. 30](#)

9:00 – 9:10 am

Morning Announcements

9:10 – 10:00 am

5. Securities General Counsels

Discuss key regulatory priorities ■ Provide updates on current rulemaking and coordination efforts ■ Analyze trends in enforcement and compliance and supervisory controls

Moderator: **David M. Lynn** ■ Partner ■ **Morrison & Foerster LLP**

- **Robert L.D. Colby** ■ Executive Vice President & Chief Legal Officer ■ **FINRA**
- **Daniel J. Davis** ■ General Counsel ■ **U.S. Commodity Futures Trading Commission**
- **Jacob Lesser** ■ Deputy General Counsel ■ **Municipal Securities Rulemaking Board**
- **Natalie E. Shioji** ■ Assistant General Counsel ■ **U.S. Securities and Exchange Commission**
- **Robert B. Stebbins** ■ General Counsel ■ **U.S. Securities and Exchange Commission**

10:00 – 10:10 am

Break

10:10 – 11:00 am

6. COVID-19 Related Investigations and Litigation—Assessing Risks

Survey government enforcement priorities related to COVID ■ Hear perspectives from practitioners on various topics, including the Paycheck Protection Program, False Claims Act, and consumer protection issues ■ Discuss litigation and enforcement risks for financial institutions implementing COVID-related programs

Moderator: **Daniel P. Kearney, Jr.** ■ Partner ■ **WilmerHale**

- **Dena Milligan** ■ Director & Senior Counsel ■ **Discover**
- **Matt Pearson** ■ SVP & Associate General Counsel ■ **Bank of America**
- **Colin Reardon** ■ Senior Litigation Counsel ■ **Consumer Financial Protection Bureau**

11:00 – 11:10 am

Break

11:10 am – 12:00 pm

7. Cybersecurity

Update on cyber threats to financial services firms ■ Key developments in cyber and data privacy law ■ Expectations placed on directors and officers regarding cyber issues ■ Artificial intelligence and other emerging data issues

Moderator: **Luke Dembosky** ■ Partner ■ **Debevoise & Plimpton LLP**

- **Judith H. Germano** ■ Founding Member ■ **Germano Law LLC**
- **Timothy T. Howard** ■ Co-Chief, Complex Frauds and Cybercrime Unit ■ **U.S. Attorney's Office, Southern District of New York**

- **Catherine Stephen** ■ Assistant General Counsel ■ **Royal Bank of Canada**

12:00 – 12:10 pm

Break

12:10 – 1:30 pm

8. SEC Division Reports

Hear directly from SEC senior staff on current priorities and initiatives and how the pandemic is impacting them ■ Listen to staff perspectives on hot topics such as the impact of COVID-19 on investors and the market, the rise in whistleblower awards, impact of recent Supreme Court decisions on the SEC's enforcement authority, and the increase in cyber enforcement

Moderator: **Kara Novaco Brockmeyer** ■ Partner ■ **Debevoise & Plimpton LLP**

Representatives have been invited from:

- **Anita B. Bandy** ■ Associate Director ■ **Division of Enforcement**
- **Melissa Gainor** ■ Assistant Director ■ **Division of Investment Management**
- **John Polise** ■ Associate Director, Broker-Dealer and Exchanges ■ **Office of Compliance Inspections and Examinations**
- **Mark Wolfe** ■ Associate Director ■ **Division of Trading and Markets**

1:30 pm

Program Adjourns

*All sessions are closed to the press. ■ Audio & video recording of all sessions is prohibited.
FMA reserves the right to amend program content without prior notification.*

Continuing Legal Education: CLE accreditation regulations vary from state to state. In past years, this program has been approved for CLE credits in multiple jurisdictions. When registering, indicate your interest in obtaining CLE and FMA will: 1) prepare and submit the form(s) in the state(s) of your choice; or 2) provide required materials for the attorney to submit the CLE application. Ask Dorcas Pearce for details and advise her prior to the conference of imminent filing deadlines. FMA will not be responsible for individuals' annual reporting deadlines and/or late fees. State filing fees will be assessed to the individual(s). At this time, approximately **7.0** CLE hours are projected in 60-minute states; **8.5** CLE hours in 50-minute states.

Additional accreditations: FMA's educational programs are designed to fulfill the continuing education needs of professionals in the financial services industry. Contact Dorcas Pearce at 202/544-6327 or dp-fma@starpower.net for more information. Application filing fees will be assessed to the individual.

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Until October 2, the Early Bird registration for FMA Members and Regulators is **\$350; \$450** for non-members. As a special offer, the non-member registration includes a one-year complimentary FMA membership. After October 2, the fees increase to **\$450** and **\$550**, respectively. **Several discounts are available...ask Dorcas Pearce for details. Please circle the correct amount.**

Regulators—Eligible for the member discount.

Payment is required by check, EFT or credit card (Visa / Master Card / American Express) prior to October 2. No registration is considered final until payment is received and all payments must be received prior to the Oct. 29 start date. Online registration will be available until Oct. 28.

Refund and Cancellation Policy: Requests for refunds must be received in writing by October 2 and will be subject to a nonrefundable \$100 cancellation fee; no refunds after October 2. Substitutes are always acceptable—please notify FMA by October 28 of such substitutions. For more information regarding administrative issues (i.e., refund, complaint or program cancellation), please contact FMA at 202/544-6327 and ask for Dorcas Pearce.

Watch for This Upcoming FMA Program

Securities Compliance Seminar
April 28-30, 2021 (tentative)
Sheraton Suites Old Town Alexandria
Alexandria, Virginia

